

Orientation Checklist - Home Care Aide

Employee Name - Printed	HCA Registration Number	Date

Resume (if applicable)	Criminal Record Statement (LIC 508)	
Employment Application - Signed & Dated	Personnel Record (HCS 501)	
Evidence of Interview	Abuse Reporting Statement Signed (SOC 341A)	
CDSS Registration Verification-Printed	Job Description-Signed and Dated	
References (x2)	Employee Handbook-signed receipt	
Reference Checks Completed	HCS 500 Registered Home Care Alde Training Log	
Pre-Employment Background Check Form	Skills Competency Assessment (if required)	
TB Test Clearance	Hepatitis B Accept/Waiver-Form	
Drug Test Results (if required)	Confidentiality Agreement	
DMV Record (if required)	Attendance & Punctuality	
Medical Suitability (if required)	Tour of Office/Introduction to Organization	
	Personnel	
1-9 Employment Eligibility Form and Documents	Employee Time Sheets, Payroll and Data	
	Information Form	
Driver's License - Copied (if required)	W4-Employee Withholding Allowance Certificate	
Social Security Card	EDD-Employee Withholding Allowance Certificate	
CPR/First Aid Certification (if required)	Name on Employee Roster	
Automobile Insurance	Name Badge	
Offer Letter-Signed & Dated	Return of Company Property Form	
DLSE-NTE 2810.5 Notice To Employee		
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ORGANIZATION	Agency Mission, Values,	Organization Structure	Operating & Service Hours
& ADMINISTRATION	and Expectations		
Staffing & Staff Structure	Hours of Work/Shifts	Salary/Wage Information	Paydays
Time Off & Paid Holidays Policies	Sick Leave Policy	Benefits	Payroll Deductions
Registry Membership	TB Testing/Clearance	Annual Training	Mileage
Time Cards/Telephony	Staff Meetings	Workers' Compensation Employee Notification	Cell Phones
Keys to Client's Home	Importance of Communication	HCA Recertification	Mandated Reporting
SCOPE OF SERVICES	Services Provided	Home Care Aide - Role	Respite Services
HC Services -Types of Clients	HCA Duties	HCA Services You <u>CAN</u> <u>NOT</u> provide	80%/20% Rule
SERVICE DELIVERY & CLIENT CARE	Referral Process	Assessing Client's Needs	Acceptance of Clients
Service Plan	Service Agreement	Consent to Receive/ Refuse Service	Consent to Release Information
Monitoring and Follow Up	Changes in Services	Withdrawal and Termination. of Service	Rights and Responsibilities
Matching Clients & HCAS	Supervision of Services	Entering Client's Home	Failure of Client to Answer Door
Client Emergencies	Weather Related Emergencies	Unstable Health Conditions	Confirmation of Service Hours
Transporting Clients	Managing Client's Finances / Property	Safe Storage of Medications	CLIENT ABUSE



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Acceptance of Gifts	Confidentiality & privacy	Client Satisfaction	Client
	of client information	Review	Complaints/Grievances
Documentation & Client	Records Kept in Client's	Safeguarding Client	Client Access to Information
Records	Home	Records	
HUMAN RESOURCES	Smoking	Absenteeism	Medical Appointments
Job Description &	Selection & Hiring	Background Checks	Licensure, Certification, and
Employment Types	Process		Registration
Performance Appraisals	Training & Development	Competency Evaluation	Probationary Period
Human Rights	Equal Opportunity	Discrimination, Sexual Harassment	Cultural Diversity
Standards of Conduct & Work Ethics	Conflict of Interest	Employee Benefits & Compensation	Employee Breaks
Overtime	Dress Code	Privately Owned & Organization Vehicles	Drugs & Alcohol
Secondary Employment	Disciplinary Action	Termination of Employment	Grievances/Complaints
Theft	Personnel Records	Confidentiality of Personnel Records	Political & Religious Activities
HEALTH & SAFETY	Employee Personal Safety	Home Environment Safety	Hazardous Household Materials
Oxygen Safety	Violence & Threats of Violence	Threats	Assaults
Weapons	Bomb Threats	Hostage Situations	Suicide Situations
Missing Clients	Environmental Emergencies/ Disasters	Fire	Earthquake
Hurricane & Tornado	Power Outages	Chemical Spills	Infection Control
Exposure Control Plan for Blood-borne diseases	Clients with Blood-come Diseases	Employees with Blood-borne Diseases	Reporting and Recording BBD
Universal Precautions	PPE-Personal Protective Equipment	Hand Washing	Sharp Objects
Handling & Transporting Specimens	Laundry	Blood & Body Substance Spills	Household Waste
Aseptic Techniques	Care & Handling of Equipment	Care of Urinary Catheters	Hygienic Measures in the Home
Food Safety	Infectious/Communicable Diseases-ICD	Employees with ICD	Clients with ICD
Reporting Accidents	Choking Precautions	Falls Precautions	When to call 911
Body Mechanics	Hospital Bed Safety		

I certify that I have completed the orientation and have been able to have any and all questions answered regarding my role as an Affiliated Home Care Aide and the terms of my employment.

Affiliated Home Care Aide Signature	Date
Orientation Completion Date	Verified by